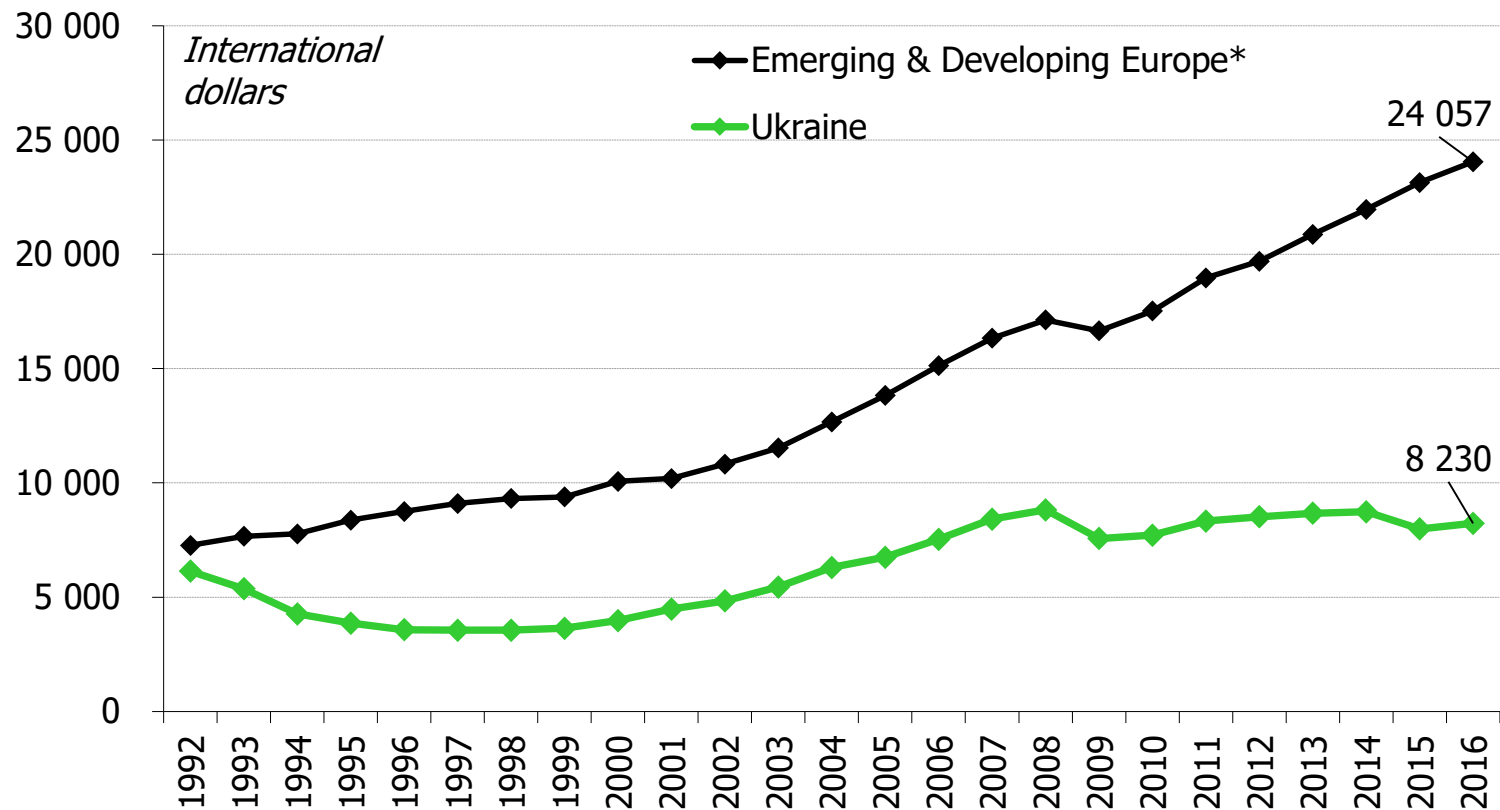




Foreign Investor Survey: Second Round

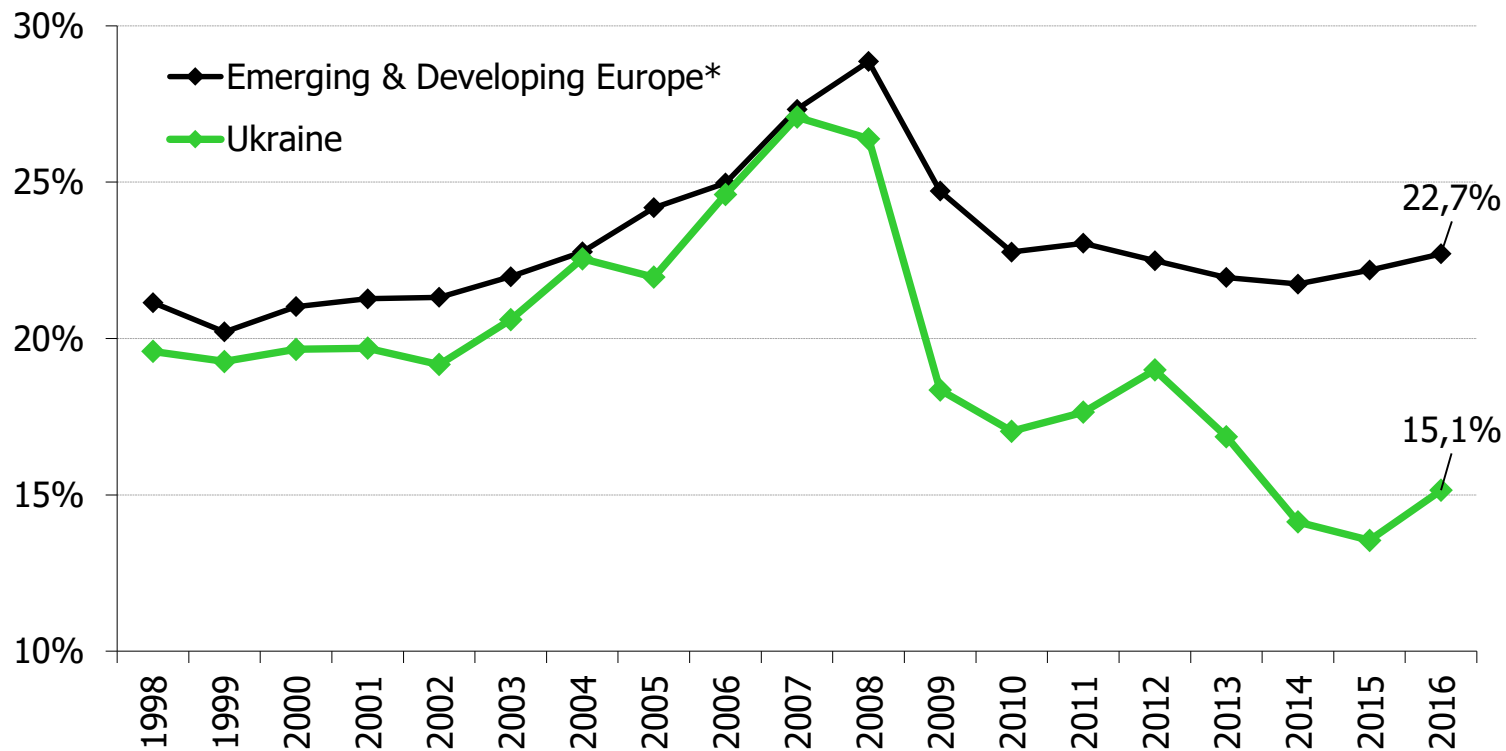
September 2017

GDP per capita based on purchasing power parity (PPP)



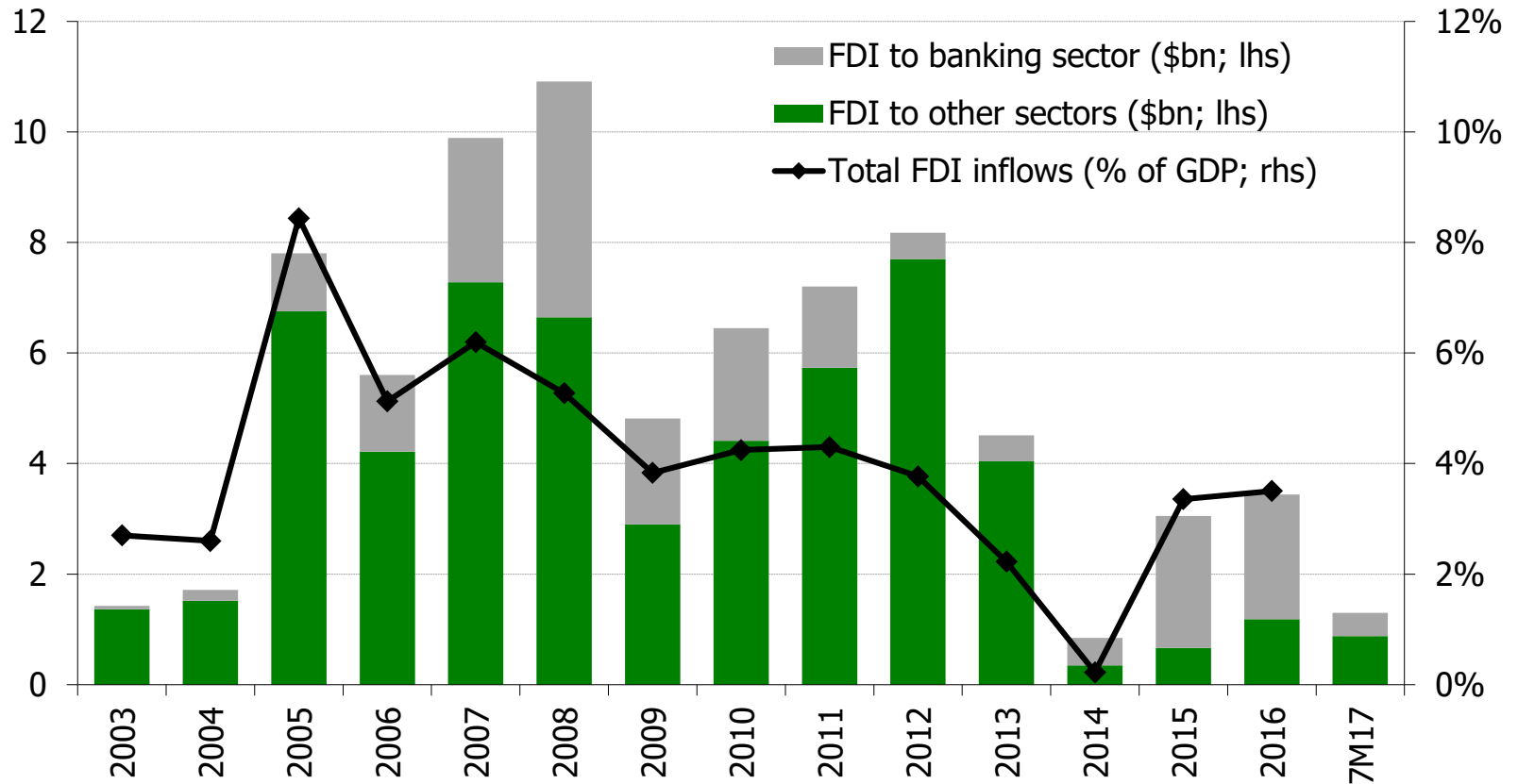
Notes: *Emerging & Developing Europe includes Albania, Bosnia and Herzegovina, Bulgaria, Croatia, Hungary, Kosovo, FYR Macedonia, Montenegro, Poland, Romania, Serbia and Turkey. Source: IMF

Gross Fixed Capital Formation (% of GDP)



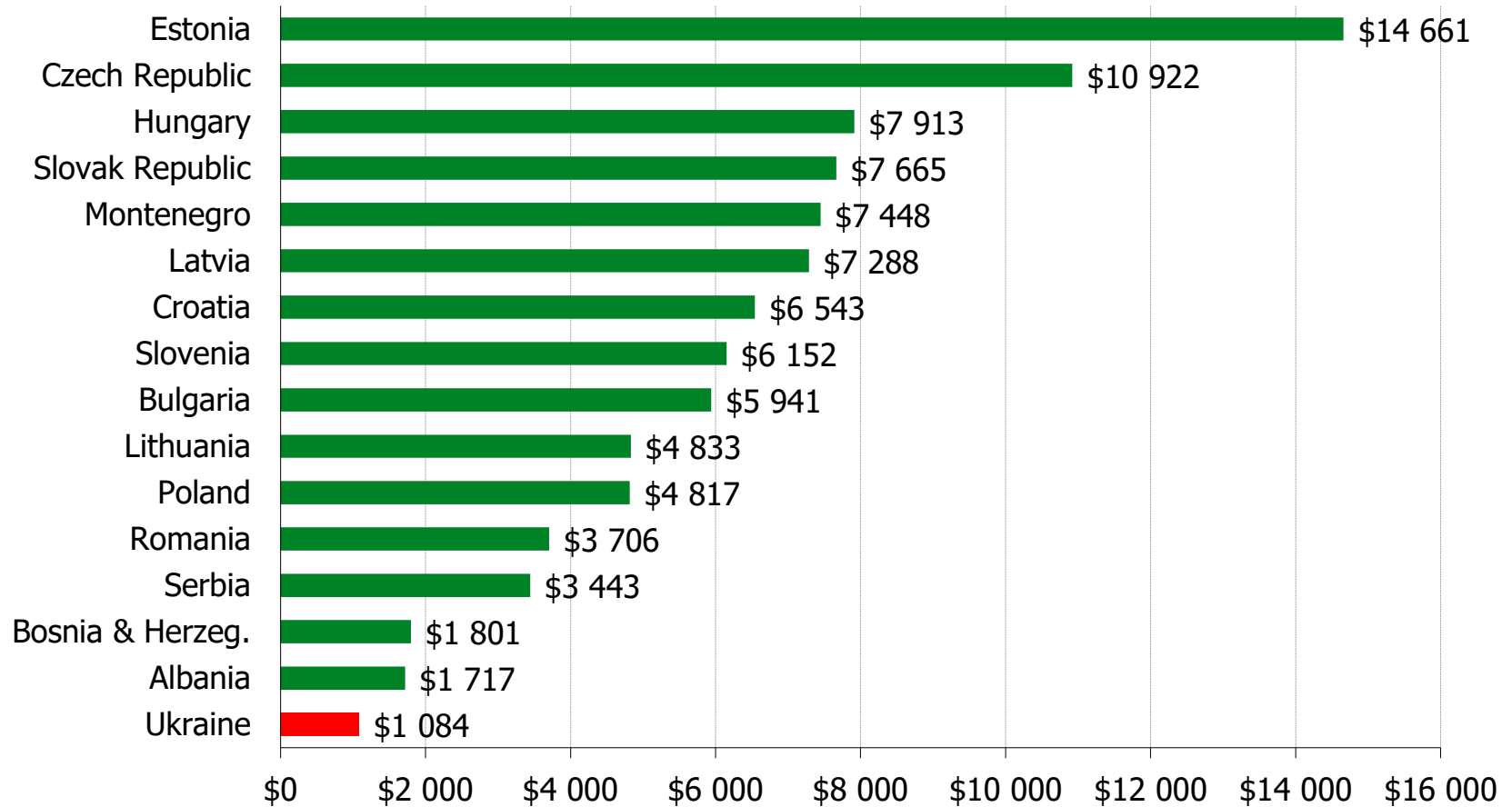
Notes: *Emerging & Developing Europe includes Albania, Bosnia and Herzegovina, Bulgaria, Croatia, Hungary, Kosovo, FYR Macedonia, Montenegro, Poland, Romania, Serbia and Turkey. Source: World Bank

Breakdown of FDI inflows



Source: NBU

FDI stock per capita (end-2016)

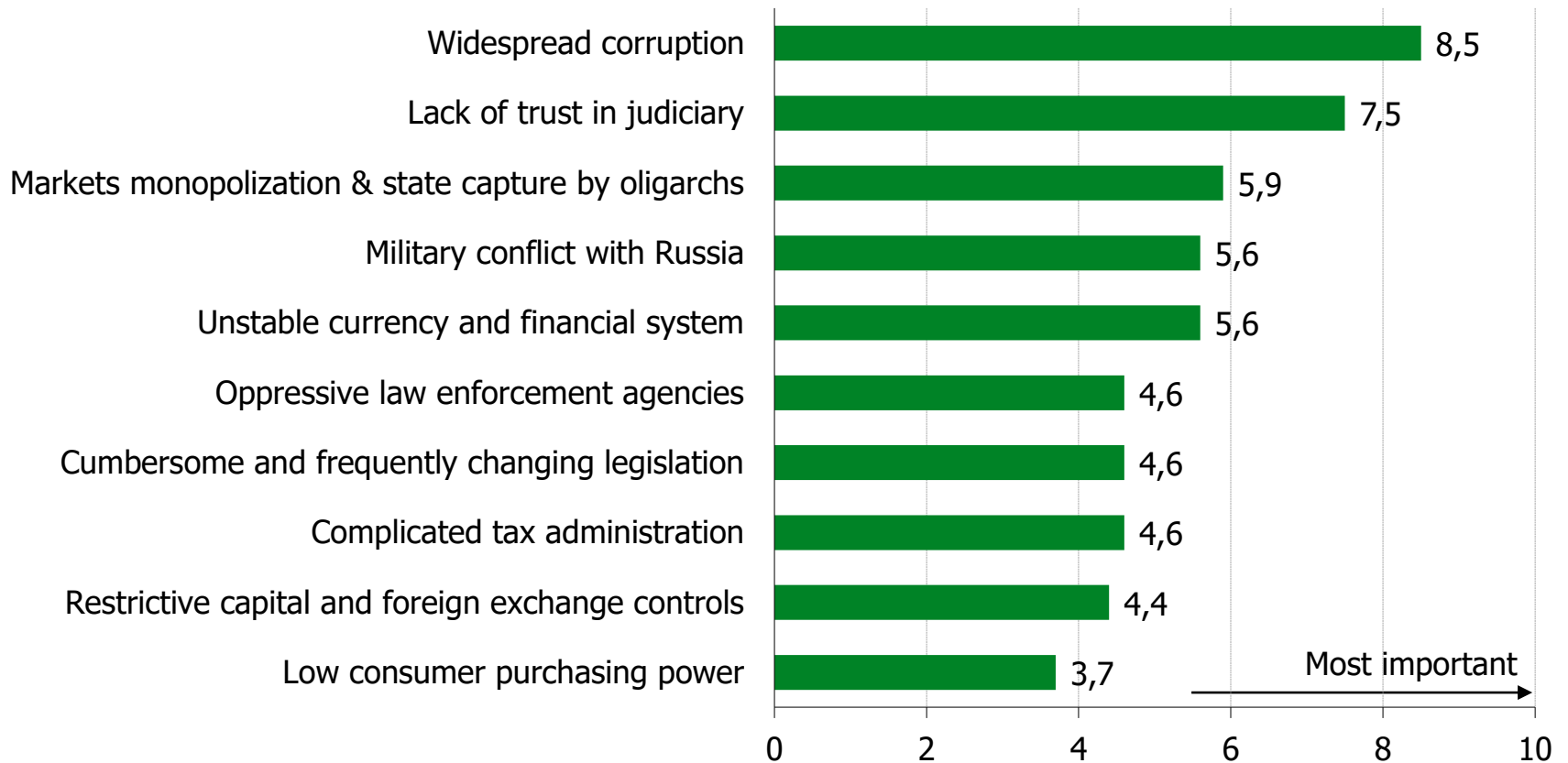


Source: UNCTAD

Survey highlights

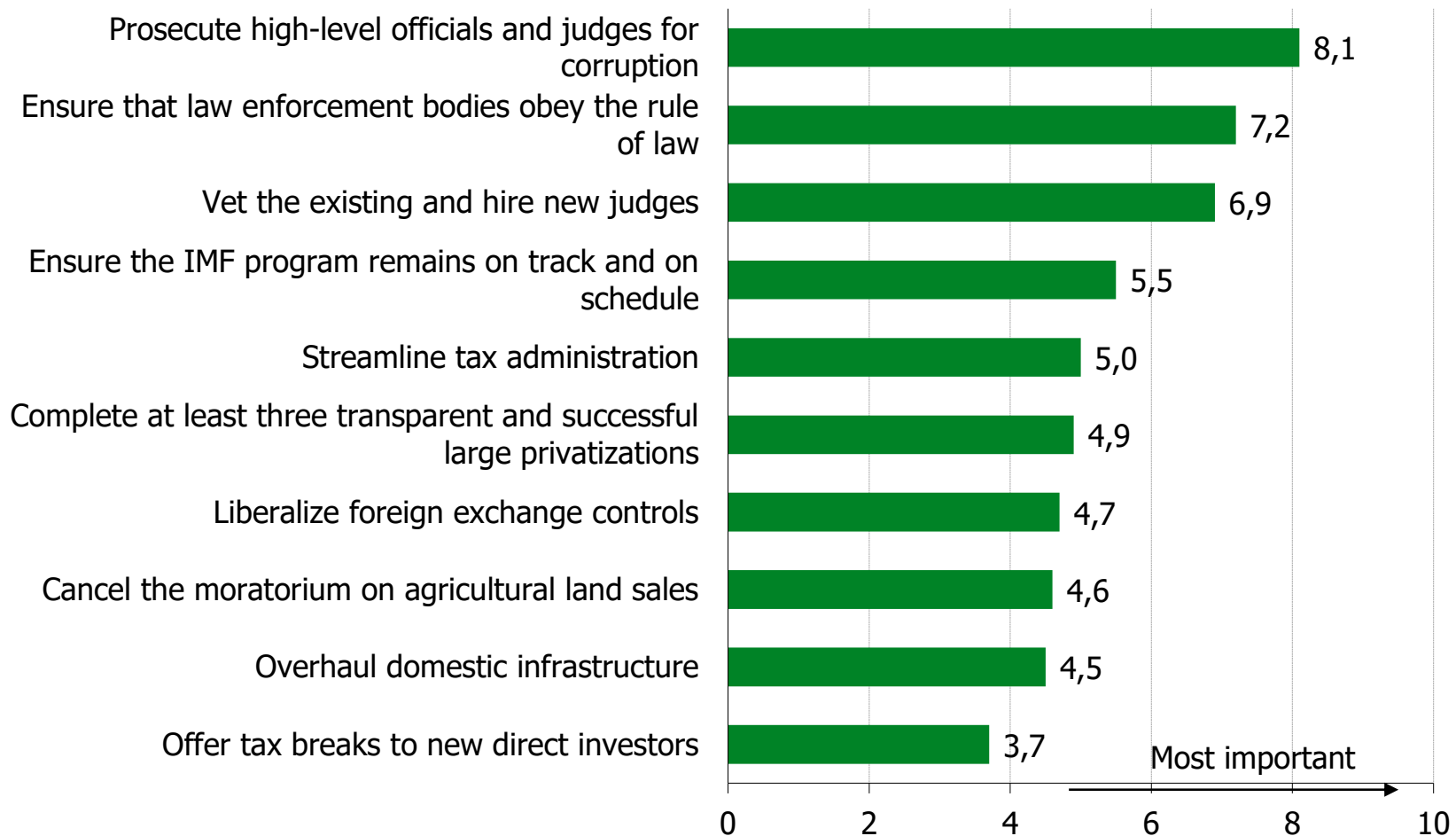
- **Online questionnaire powered by GfK-Ukraine**
- **August 30 - September 7, 2017**
- **77 responses**
- **1/2 are direct investors**
- **2/3 are currently invested**

Major obstacles to foreign investment in Ukraine



Sources: EBA, Dragon Capital, CES

What actions Ukrainian authorities should take



Source: EBA, Dragon Capital, CES