

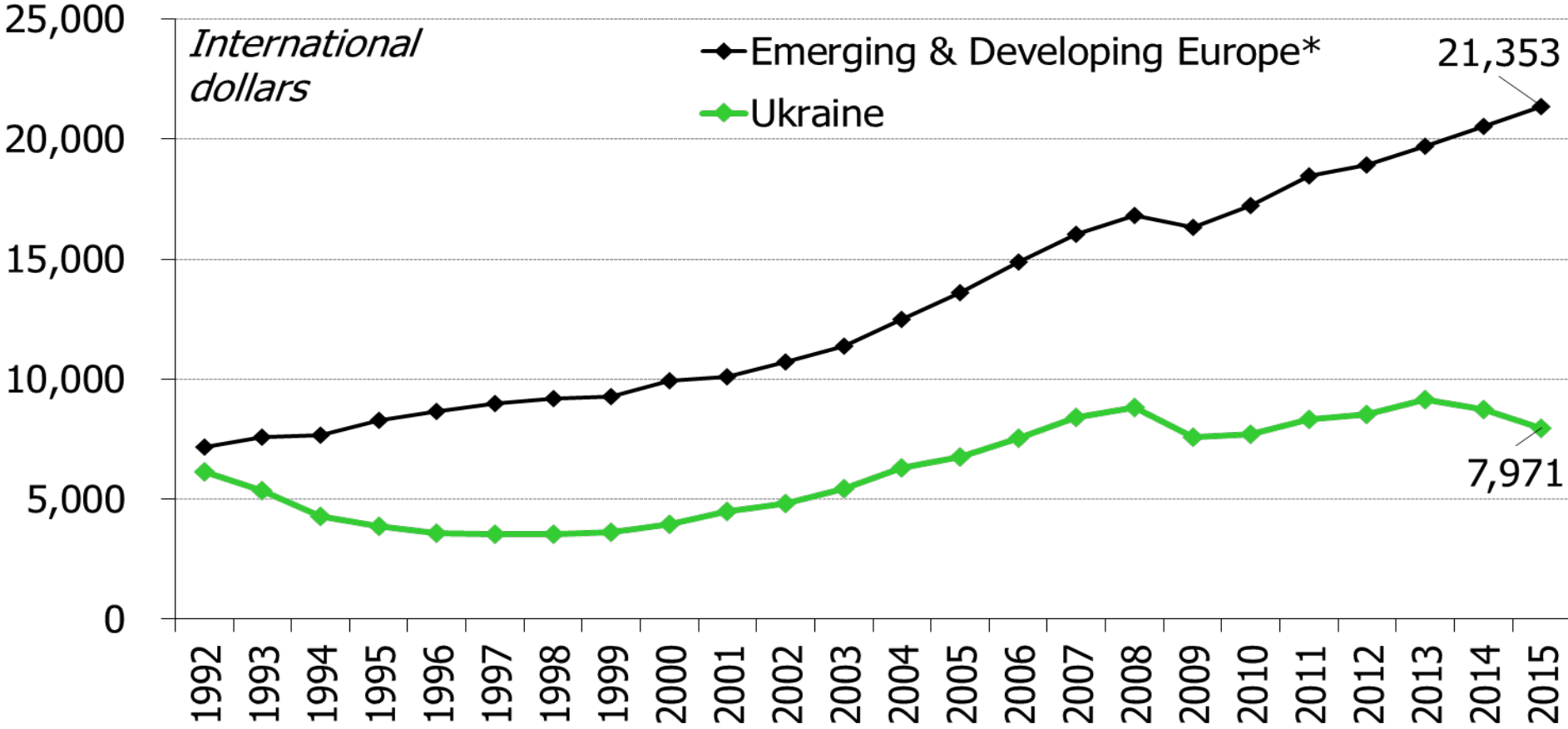


# Foreign Investor Survey

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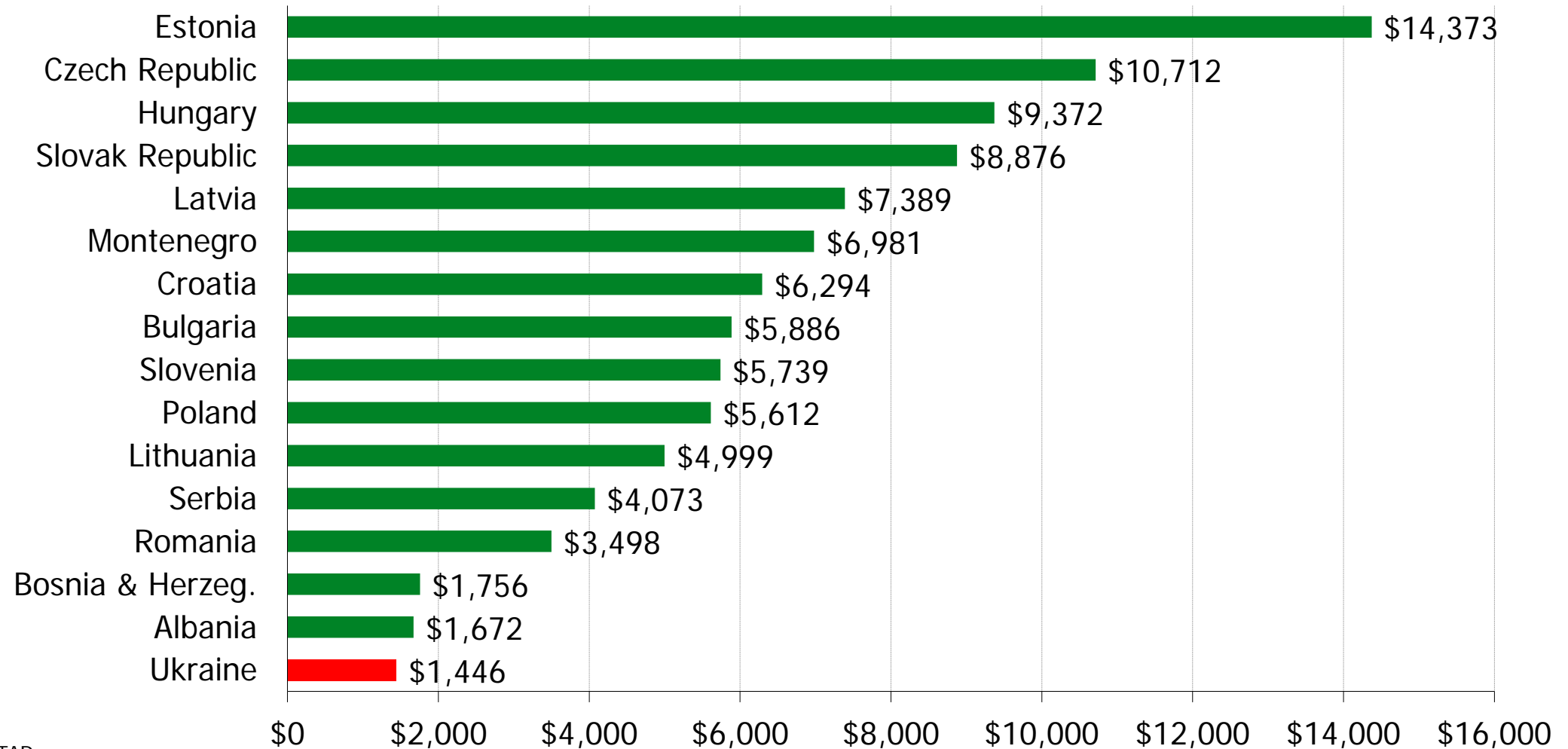
September 2016

# GDP per capita based on purchasing power parity (PPP)



Notes: \*Emerging & Developing Europe includes Albania, Bosnia and Herzegovina, Bulgaria, Croatia, Hungary, Kosovo, FYR Macedonia, Montenegro, Poland, Romania, Serbia and Turkey. Source: IMF

# FDI stock per capita (end-2015)



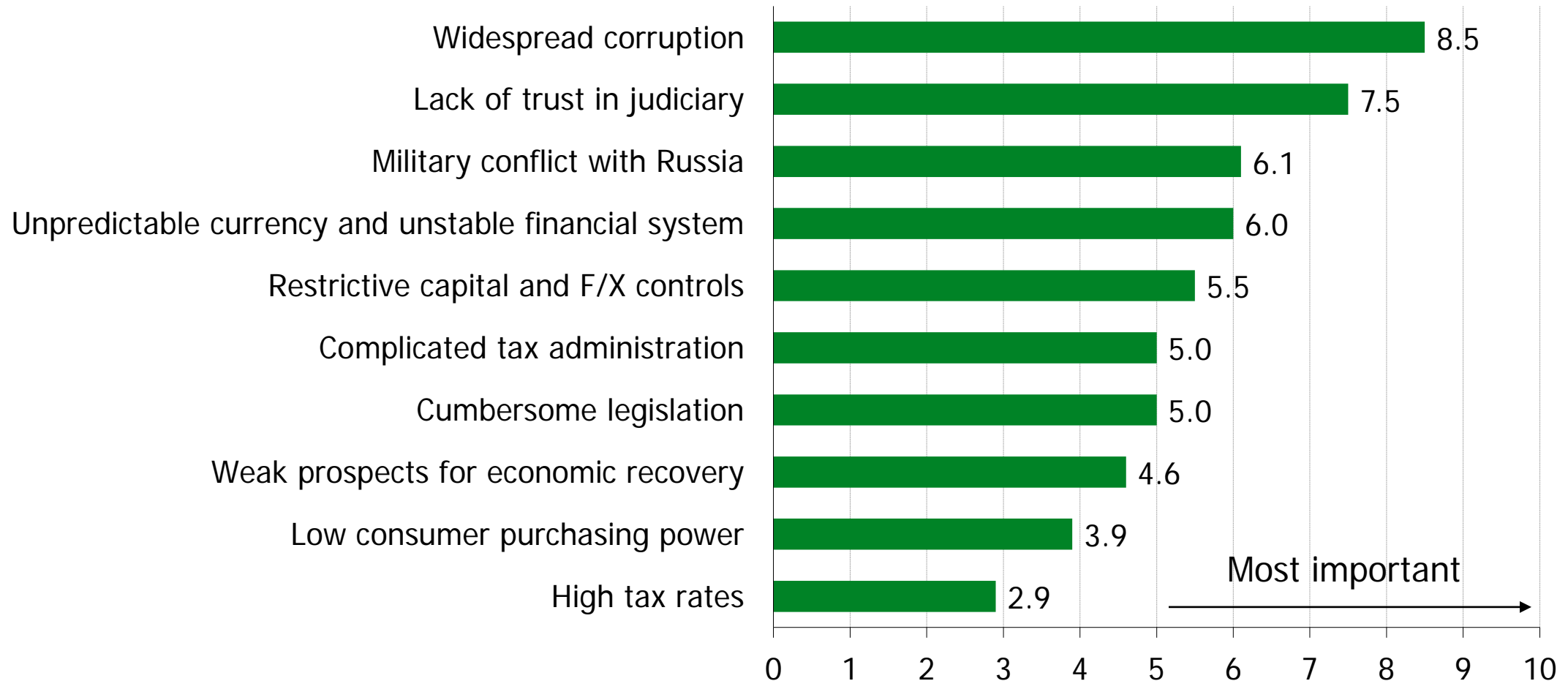
Source: UNCTAD

# Survey highlights

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- **Online questionnaire**
- **August 25-September 2, 2016**
- **102 responses**
- **2/3 are direct investors**
- **2/3 are currently invested**

# Major obstacles to foreign investment in Ukraine



Sources: EBA, Dragon Capital

# What actions Ukrainian authorities should take

